



Nation International Edutainment Public Co., Ltd.

บริษัท เนชั่น อินเตอร์เนชั่นแนล เอ็ดดูเทนเมนท์ จำกัด (มหาชน)

เลขที่ 333 อาคารเล่าปึงจ้วน 1 ชั้น 24 ซอยเฉยพวง ถนนวิภาวดีรังสิต แขวงจอมพล เขตจตุจักร กรุงเทพฯ 10900

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4 August 2022

Subject: Notification on Receipt of the Report on the Preliminary Result of the Tender Offer for the Securities of Nation International Edutainment Public Company Limited (Form 247-6-Khor)

To: President
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Preliminary Result of the Tender Offer for the Securities of Nation International Edutainment Public Company Limited (Form 247-6-Khor)

Nation International Edutainment Public Company Limited (the “**Company**”) would like to notify that the Company has received a copy of the Report on the Preliminary Result of the Tender Offer for the Securities of the Company (Form 247-6-Khor) from Point of View (POV) Media Group Company Limited, as the Offeror, on 4 August 4 2022, as detailed in the enclosure.

Please be informed accordingly,

Sincerely yours,

Mr. Kumpol Ruaypom
Chief Financial Officer

(Translation)

August 4th, 2022

Re: The Preliminary Result of Tender Offer Report of Nation International Edutainment Public Company Limited (Form 247-6-Khor)
To: Secretary-General
The Office of the Securities and Exchange Commission
CC: President
The Stock Exchange of Thailand
Enclosure: The Preliminary Result of Tender Offer Report (Form 247-6-Khor)

Point of View (POV) Media Group Company Limited (the “**Offeror**”) have made the mandatory tender offer for all of the remaining securities of Nation International Edutainment Public Company Limited (the “**Company**”) during the tender offer period of 25 business days from July 4th, 2022, to August 10th, 2022.

According to the Notification of Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offerors would like to submit the Preliminary Result of Tender Offer Report (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the tender offer, details are in the Enclosure.

Please be informed accordingly.

Point of View (POV) Media Group Company Limited

-Signed-

-Signed-

.....
(Mr. Marut Arthakaivalvatee)

Authorized Director

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(Mr. Chan Kin Tak)

Authorized Director

The Offerors

- Translation-

Report of the Preliminary Result of Tender Offer

1. Submission Date August 4th, 2022
2. Securities Offered to Purchase Ordinary shares of Nation International Edutainment PLC.
3. Name of the Tender Offeror Point of View (POV) Media Group Company Limited
4. Tender Offer Preparer I V Global Securities Public Company Limited
5. Tender Offer Period

Total of 25 business days from July 4th, 2022 to August 10th, 2022

6. Securities held by the Tender Offeror and securities offered for sale until August 3rd, 2022

6.1 Common Shares

	Type of Securities	No. of Shares	Percentage of Total Issued and Paid-up Shares of the Company ¹	Percentage of Total Voting Rights of the Company
No. of Shares held - Point of View (POV) Media Group Company Limited	Ordinary	953,500,000	59.99	59.99
No. of Shares Offered for Sale	Ordinary	-	-	-
Total No. of Shares Held + No. of Shares Offered for Sale	Ordinary	953,500,000	59.99	59.99

¹ Total Issued and Paid-up Shares = No. of Common Shares + No. of Preferred Shares – The Remaining Treasury Stocks at the end of the month before submission of the Tender Offer.

6.2 Convertible Securities

	Convertible Securities		No. of Shares	Total Prepares Shares ²	Percentage of Total Voting Rights of the Company ³
	Type	Version			
No. of Shares hold	-	-	-	-	-
No. of Shares Offered for Sale	-	-	-	-	-
Total No. of Shares Held + No. of Shared Offered for Sale	-	-	-	-	-

² Total Prepared Shares = No. of Units X No. of Shares from the right of executing or converting of one unit that convertible securities version

³ See Footnote 1

I hereby certify that the above information is correct and with no misleading information, and no concealment is made on any material information which should be disclosed.

Point of View (POV) Media Group Company Limited

-Signed-

-Signed-

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(Mr. Marut Arthakaivalvatee)

(Mr. Chan Kin Tak)

Authorized Director

Authorized Director

The Offerors