



Nation International Edutainment Public Co., Ltd.

บริษัท เนชั่น อินเตอร์เนชั่นแนล เอ็ดดูเทนเมนท์ จำกัด (มหาชน)

เลขที่ 333 อาคารเอไอเอจิงวัน 1 ชั้น 24 ซอยเวทยพงษ์ ถนนวิภาวดีรังสิต แขวงจอนพล เขตจตุจักร กรุงเทพฯ 10900

333 Lao Peng Nguan 1 Tower, 24 Floor, Soi Choeiphuang, Vibhavadi-Rangsit Road, Chatuchak, BKK 10900

Tel. 02-091-5900 Fax.02-091-5928

www.nine.co.th

10 June 2022

Subject: Disclosure of notification of the rights to subscribe for the newly issued ordinary shares and other related documents on Nation International Edutainment Public Company Limited's website

To: The President
The Stock Exchange of Thailand (SET)

Reference is made to the Extraordinary General Meeting of Shareholders of Nation International Edutainment Public Company Limited (the "**Company**") No. 1/2022 on 10 May 2022, which has resolved to approve the issuance and offering of 240,000,000 newly issued ordinary shares of the Company, with a par value of THB 1.00 per share, to the existing shareholders in proportion to their respective rights (Rights Offering) at the allocation ratio of 1.5232 existing share to 1 newly issued ordinary shares (fractions of shares to be rounded down) at the offering price of THB 3.30 per share whereby the existing shareholders are able to oversubscribe for the newly issued ordinary shares in excess of their rights (Oversubscription). The subscription period for the newly issued ordinary shares is set during 24 and 27-30 June 2022 (5 business days).

The Company would like to inform you that the Company has disclosed notification of the rights to subscribe for the newly issued ordinary shares (the "**Notification of Rights**") and other related documents on the Company's website at <https://www.nine.co.th/investor-relations/investor-post/#toggle-id-1> since 10 June 2022 to allow shareholders to have sufficient time to consider and make decisions regarding the exercise of rights to subscribe for the newly issued ordinary shares of the Company. In this regard, the Company will deliver the Notification of Rights and other related documents to the shareholders who are entitled to subscribe for the newly issued ordinary shares.

For any questions of the allocation, procedure, and the method of subscription of the newly issued ordinary shares, please contact I V Global Securities Public Company Limited (the Company's subscription agent of newly issued ordinary shares) Tel. 02-658-5800 ext. 405 and 401 on business days from 9:00 a.m. to 3:30 p.m.

Please be informed accordingly.

Sincerely yours,

Mr. Voraphot Chanyakomol
Chief Financial Officer