



Nation International Edutainment Public Co., Ltd.

บริษัท เนชั่น อินเทอเนชันแนล เอ็ดดูเทนเมนท์ จำกัด (มหาชน)

เลขที่ 333 อาคารเล่าเปิงจิวน์ 1 ชั้น 24 ซอยเฉยพ่วง ถนนวิภาวดีรังสิต แขวงจอมพล เขตจตุจักร กรุงเทพฯ 10900

333 Lao Peng Nguan 1 Tower, 24 Floor, Soi Choeiphuang, Vibhavadi-Rangsit Road, Chatuchak, BKK 10900

Tel. 02-091-5900 Fax.02-091-5928

www.nine.co.th

January 14th, 2019

Subject: Notification of Receipt of the Report on the Preliminary Result of the Tender Offer of Nation National Edutainment Public Company Limited (Form 247-6-Khor)

To President
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Preliminary Result of the Tender Offer of Nation International Edutainment Public Company Limited (Form 247-6-Khor)

Nation International Edutainment Public Company Limited (the"Company") would like to notify that the Company has received the copy of the Report on the Preliminary Result of the Tender Offer of Nation International Edutainment Public Company Limited (Form 247-6-Khor) from Silom Road Limited and Mr. Viroj Tangjetanaporn , as the Offerors, on January 14th, 2019, having details as per attachment.

Please be informed accordingly,

Sincerely yours,

Mr. Pana Janviroj
Chief Executive Officer

(Translation)

January 14th, 2019

Re: The Preliminary Result of Tender Offer Report of Nation International Edutainment Public Company Limited (Form 247-6-Khor)
To: Secretary-General
The Office of the Securities and Exchange Commission
CC: President
The Stock Exchange of Thailand
Enclosure: The Preliminary Result of Tender Offer Report (Form 247-6-Khor)

Silom Road Limited. and Mr. Viroj Tangjetanaporn, (Collectively, the "Offerors") have made the mandatory tender offer for all of the remaining securities of Nation International Edutainment Public Company Limited (the "Company") during the tender offer period of 25 business days from December 13th, 2018 to January 18th, 2019.

According to the Notification of Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offerors would like to submit the Preliminary Result of Tender Offer Report (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the tender offer, details are in the Enclosure.

Please be informed accordingly.

Yours Sincerely,
Silom Road Limited

-Signed-

.....

(Mr. Pit Tat Peh)
Authorized Director
The Offerors

Yours Sincerely,
Mr. Viroj Tangjetanaporn

-Signed-

.....
(Mr. Viroj Tangjetanaporn)

The Offerors

- Translation-

Report of the Preliminary Result of Tender Offer1. Submission Date January 14th, 20192. Securities Offered to Purchase Ordinary shares of Nation International Edutainment PLC.3. Name of the Tender Offeror Silom Road Limited and Mr. Viroj Tangjetanaporn4. Tender Offer Preparer I V Global Securities Public Company Limited

5. Tender Offer Period

Total of 25 business days from December 13th, 2018 to January 18th, 20196. Securities held by the Tender Offeror and securities offered for sale until January 11th, 2019

6.1 Common Shares

	Type of Securities	No. of Shares	Percentage of Total Issued and Paid-up Shares of the Company ¹	Percentage of Total Voting Rights of the Company
No. of Shares held				
- Silom Road Limited	Ordinary	175,950,000	48.13	48.13
- Mr.Viroj Tangjetanaporn	Ordinary	19,550,000	5.35	5.35
Total No. of Shares held	Ordinary	195,500,000	53.48	53.48
No. of Shares Offered for Sale	Ordinary	-	-	-
Total No. of Shares Held + No. of Shares Offered for Sale	Ordinary	195,500,000	53.48	53.48

¹ Total Issued and Paid-up Shares = No. of Common Shares + No. of Preferred Shares – The Remaining Treasury Stocks at the end of the month before submission of the Tender Offer.

6.2 Convertible Securities

	Convertible Securities		No. of Shares	Total Prepares Shares ²	Percentage of Total Voting Rights of the Company ³
	Type	Version			
No. of Shares hold	-	-	-	-	-
No. of Shares Offered for Sale	-	-	-	-	-
Total No. of Shares Held + No. of Shared Offered for Sale	-	-	-	-	-

² Total Prepared Shares = No. of Units X No. of Shares from the right of executing or converting of one unit that convertible securities version

³ See Footnote 1

I hereby certify that the above information is correct and with no misleading information, and no concealment is made on any material information which should be disclosed.

Silom Road Limited

-Signed-

(Mr. Pit Tat Peh)

Authorized Director

The Offerors

I hereby certify that the above information is correct and with no misleading information, and no concealment is made on any material information which should be disclosed.

Mr. Viroj Tangjetanaporn

-Signed-

(Mr. Viroj Tangjetanaporn)

The Offerors