

**Headline:** Report on the results of the Exercise of NINE-W1 (F53-5) (Last Exercise)

**Security Symbol:** NINE

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company NATION INTERNATIONAL EDUTAINMENT PUBLIC COMPANY LIMITED  
Date 11-Jul-2018

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of NATION INTERNATIONAL EDUTAINMENT PUBLIC COMPANY LIMITED No. 1 (NINE-W1)	900	84,957,714	1.00 : 1.00	4.00	11-Jul-2018	900	84,957,714

**Summary**

Total exercised shares / converted shares (common shares) 900

Signature \_\_\_\_\_  
(Mr. Voraphot Chanyakomol )  
Chief Financial Officer  
Authorized to sign on behalf of the company

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