



Nation International Edutainment Public Co., Ltd.

a subsidiary of Nation Multimedia Group Public Co., Ltd.
บริษัท เนชั่น อินเตอร์เนชั่นแนล เอ็ดดูเทนเมนท์ จำกัด (มหาชน)
1858/121-122, 125-128 Bangna-Trad Road, Bangna, Bangkok 10260
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May 24, 2018

Subject: Notification for the schedule to exercise warrants No.1 (NINE-W1) (the last exercising right)

Attention: Director and Manager

The Stock Exchange of Thailand

Pursuance to the issuing and allotting 85,000,000 units of warrants to purchase ordinary shares of Nation International Edutainment Public Company Limited No.1 (“NINE-W1”) to the existing shareholders who subscribe to the right offering (the record date to determine the list of shareholders who entitle to subscribe the right offering and the warrants is on March 14, 2013 and the closing date of share register book to collect the list of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (amended in B.E. 2551) is on March 15, 2013), the warrant holders shall exercise NINE-W1 on 15th of December and June of each year. The first exercise date is December 15, 2013 and the last exercise date is July 11, 2018.

Correspondingly, we would like to inform the schedule and procedures to exercise NINE-W1 as of July 11, 2018 (the last exercising right) as follows:

1. Exercise date	:	July 11, 2018
2. Notification period to the exercise of warrant	:	June 25, 2018 to July 10, 2018 during business days 9.00 – 16.00 hrs.
3. Exercise price	:	Baht 4.00 per Share
4. Exercise ratio	:	1 unit of warrant : 1 common share
5. Persons and Place to exercise warrants	:	Corporate Secretary Department Nation International Edutainment Company Limited Inter Link Tower, 28 th Floor, No. 1858/121-122,124-128 Bangna-Trad Road, Kwang Bangna, Khet Bangna, Bangkok Tel. 0-2338-3289-92 Fax. 0-2338-3904
6. The closing date for registration of transfer warrant	:	June 18, 2018 – July 11, 2018 (21 days prior to the last exercise date)
7. The period to cease trading by the “SP” sign	:	June 14, 2018 – July 11, 2018

<p>8. Documents for subscription and purchase of the Company's shares</p>	<p>:</p> <ol style="list-style-type: none"> 1. Duly and accurately completed exercise form with the signature of the warrant holders. The company also enclose the exercise form at the attachment or download the form via the Company website www.nine.co.th 2. Warrant certificate or certificate representing the warrant. In case, warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holder to use as the supplemental evidence for exercise the warrants. 3. Evidences supporting share subscription <ol style="list-style-type: none"> (a) Thai Individual: A certified copy of valid identification card (b) Foreign Individual: A certified copy of valid passport (c) Thai Juristic Person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified. (d) Non – Thai Juristic Person: Copies of the Memorandum of Association, Articles of Association, and certificate of Incorporation issued not over 12 months prior to exercise date which are certified by Notary Public and evidences of the authorized person as in (a) or (b), duly certified Completed and signed Notification Form fully completed to notify the intention to exercise. (can be obtained from the company) 4. The payment in full amount as specified in the exercise form by not more than the exercise date as choose one of the following method. <ol style="list-style-type: none"> (a) Transfer the money into bank account named “Nation International Edutainment Plc. for share subscription” Account number 333-1-73584-7 with Bank of Ayudhya Public Company Limited, Bangna-Trad Road Branch. Ready to deliver the deposit slip in case there in an expense in the mentioned transfer. The subscriber must be
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	<p>responsible in an implementation expense.</p> <p>(b) Subscription period for the payment made by money transfer is as following details :</p> <ul style="list-style-type: none">■ Transfer by cash: Subscription is available between June 25, 2018 to July 10, 2018 from 9.00 – 16.00 hrs.■ Transfer by cheque: Subscription is available between June 25, 2018 to July 6, 2018 from 9.00 – 16.00 hrs. <u>The cheque must be dated not later than July 6, 2018 and must be cleared at a clearing house in Bangkok within 1 business day only.</u> <p>(c) Payment made by personal cheque, cashier cheque, or bank draft</p> <p>(a) Payable to the share subscription account at “Nation International Edutainment Plc. for Share Subscription” <u>(must be dated not later than July 6, 2018 and must be cleared at a clearing house in Bangkok within 1 business day only</u></p> <p>(b) <u>Subscription period for the payment made by personal cheque, cashier cheque, or bank draft is between June 25, 2018 to July 6, 2018 from 9.00 – 16.00 hrs.</u></p> <p>Shareholders shall be responsible for any related expenses and bank’s fees (if any) apart from the subscription amount.</p> <p>The exercise of warrant is subject to the Rights and Duties of the issuer of warrants and holders of Nation International Edutainment Public Company Limited No.1 (NINE-W1)</p>
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Please be informed accordingly.

Yours Sincerely,

Mr. Pana Janviroj
Chief Executive Officer