

**Headline:** Report on the results of the Exercise of NINE-WA (F53-5)

**Security Symbol:** NINE

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company NATION INTERNATIONAL EDUTAINMENT PUBLIC COMPANY LIMITED  
Date 16-May-2018

Report on the results of the sale of warrants as follows

| Name of warrant   | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise Date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--------------------------------------|--|--------------------------|-----------------------------|---------------|---|--|
| Warrants by the directors, managements and/or employees of Nation International Edutainment Public Company Limited and/or its subsidiaries(NINE-WA) | 0                                    | 4,243,000                              | 1.00 : 1.00              | 4.00                        | 15-May-2018   | 0   | 4,243,000                                    |

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Pana Janviroj)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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