



Nation International Edutainment Public Co., Ltd.

a subsidiary of Nation Multimedia Group Public Co., LTD.

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May 10, 2018

Subject : Capital increase in a subsidiary

To : Director and Manager  
The Stock Exchange of Thailand (SET)

Nation International Edutainment Public Company Limited ("NINE") would like to notify the resolution of the Board of Directors' meeting no.5/2018 held on May 10, 2018.

Approved for an additional investment in One World Media Co., Ltd. ("OWM"), a wholly owned subsidiary of NINE (99.99% holdings). The investment details are shown as follows;

1. Transaction date : Within 2<sup>nd</sup> quarter of 2018

2. Transaction details :

NINE invests in capital increase of a subsidiary ("OWM")

Original Baht 10.00 million (divided into 100,000 ordinary shares at Baht 100 par value)

New Baht 60.00 million (divided into 600,000 ordinary shares at Baht 100 par value)

NINE will pay for increasing shares of OWM in an amount of Baht 50 million (divided into 500,000 ordinary shares at Baht 100 par value).

The new capital structure of the OWM as follows.

Shareholders	Original		New	
	Number of shares	Holdings	Number of shares	Holdings
- NINE	99,998	99.99%	599,998	99.99%
- Others	2	0.01%	2	0.01%
Total	100,000	100%	600,000	100%

3. Objectives : For business operation and working capital

4. Source of funds : Cash from capital increase since July 2013

The transaction is regarded as an acquisition of assets under the Notification of Capital Market Supervisory Board No. Tor Chor. 20/2551 and it is not connected transaction in respect of the Capital Market Commission Supervisory and the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

Mr. Pana Janviroj  
Chief Executive Officer