



Nation International Edutainment Public Co., Ltd.

บริษัท เนชั่น อินเตอร์เทนเมนท์ เอ็ดดูเทนเมนท์ จำกัด (มหาชน)

เลขที่ 333 อาคารเวิลด์เทรดเซ็นเตอร์ ชั้น 24 ซอยอโศก ถนนวิภาวดีรังสิต แขวงจอบุลา เขตจตุจักร กรุงเทพฯ 10900

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www.nine.co.th

January 8, 2019

Subject: Report on the utilization of proceeds received from capital increase

Attention: Director and Manager

The Stock Exchange of Thailand (SET)

Nation International Edutainment Public Company Limited (the "Company") would like to report the use of capital raised from the right offering (RO), warrants (NINE-W1) exercised, and the exercise of warrants by the directors, management executives and/or employees of the Company and/or its subsidiaries (NINE-WA) are as follow:

Unit : Million Baht

Capital Balance as of Jun 30, 2018	Utilization during the period Jul 1, 2018 – Dec 31, 2018	Capital Balance as of 31 Dec 2018
50.00	50.00	-

The Company has utilized Baht 40 million as working capital in the Company's operation and the remaining of Baht 10 million as capital investment in the wholly-owned subsidiary One World Media Co. Ltd.

According to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2018 held on October 30, 2018, newly issued ordinary shares was offered through private placement totalling 220,500,000 shares at the price of Baht 1.40 per share. The Company allotted newly issued ordinary shares in tune of 175.95 million shares to Silom Road Limited, 19.55 million shares to Mr. Viroj Tangjetanaporn, and 25 million shares to Mrs. Tuenjai Purintaraphiban.

On November 28, 2018, Silom Road Limited and Mr. Viroj Tangjetanaporn exercised their rights according to the amount offered by the company, while Mrs. Tuenjai Purintaraphiban requested to waive the right to subscribe for 25 million new ordinary shares on ground of another opportunity to invest with expected higher returns. Thus, after deducting expenses for offering securities, the net proceeds from the capital increase amounted to Baht 268,700,000.

Unit : Million Baht

Fund from capital increase	Utilization during the period Nov. 28, 2018 – Dec 31, 2018	Capital Balance as of 31 Dec 2018
268.70	-	268.70

Please be informed accordingly.

Sincerely yours,

Mr. Pana Janviroj
Chief Executive Officer