



Nation International Edutainment Public Co., Ltd.

บริษัท เนชั่น อินเตอร์เนชั่นแนล เอ็ดดูเทนเมนท์ จำกัด (มหาชน)

เลขที่ 333 อาคารเอนกประสงค์ ชั้น 24 ซอยเฉยพวง ถนนวิภาวดีรังสิต แขวงจอบฟ้า เขตจตุจักร กรุงเทพฯ 10900

333 Lao Peng Nguan 1 Tower, 24 Floor, Soi Choeiphuang, Vibhavadi-Rangsit Road, Chatuchak, BKK 10900

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www.nine.co.th

July 8, 2019

Subject: Report on the utilization of proceeds received from capital increase

Attention: Director and Manager

The Stock Exchange of Thailand (SET)

Nation International Edutainment Public Company Limited (the "Company") would like to report the use of capital raised from the private placement (PP) is as follow:

Unit : Million Baht

Capital Balance as of 31 Dec 2018	Utilization during the period Jan 1, 2019 - Jun 30, 2019	Capital Balance as of 30 Jun 2019
268.70	100.70	168.00

The Company has utilized 39.70 million baht as working capital to operate the business of the company and 61.00 million baht as working capital for business operations of the subsidiary company.

Please be informed accordingly.

Sincerely yours,

Mr. Pana Janviroj
Chief Executive Officer