



Nation International Edutainment Public Co., Ltd.

a subsidiary of Nation Multimedia Group Public Co., Ltd.

บริษัท เนชั่น อินเทอร์เทนเมนท์ เอ็ดดูเทนเมนท์ จำกัด (มหาชน)

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October 30, 2018

Subject: Notifications of the Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2018

To: The President

The Stock Exchange of Thailand

We, Nation International Edutainment Public Company Limited (the “Company”), would like to notify the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2018 held on October 30, 2018, at 2.00 p.m. to 4.30 p.m., at Meeting Room Floor 9B, Interlink Tower Building (Former Nation Tower Building), Bang Na-Trad road, Bang Na subdistrict, Bang Na district, Bangkok, where the following significant resolutions were passed:

1. A resolution was passed to certify the minutes of the 2018 Annual General Meeting of Shareholders, held on April 30, 2018, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
Total	120,898,208	100.00

Remark:

Resolution in this agenda shall be affirmed by a majority vote of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.

2. A resolution was passed to approve the reduction of the Company’s capital, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-

Total	120,898,208	100.00
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Remark:

- (1) Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.
- (2) The interested shareholders in this agenda as of August 31, 2018, which is the record date to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2018 are Mrs. Tuenjai Purintaraphiban, holding 23,800 shares, the equivalent of 0.01 percent and Mr. P. Panja Purintaraphiban, holding 38,600 shares, the equivalent of 0.02 percent.

3. A resolution was passed to approve the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the capital reduction, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
Total	120,898,208	100.00

Remark:

- (1) Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.
- (2) The interested shareholders in this agenda as of August 31, 2018, which is the record date to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2018 are Mrs. Tuenjai Purintaraphiban, holding 23,800 shares, the equivalent of 0.01 percent and Mr. P. Panja Purintaraphiban, holding 38,600 shares, the equivalent of 0.02 percent.

4. A resolution was passed to approve the amendments to the Company's Articles of Association in Article 10 regarding the issuance and transfer of shares, Article 27 regarding the board of directors' meeting and Article 36 regarding the shareholders' meeting, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00

Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
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Total	120,898,208	100.00

Remark:

Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.

5. A resolution was passed to approve the increase of the Company's registered capital under the specific objective basis by Baht 220,500,000 from the existing registered capital of Baht 170,049,286 to Baht 390,549,286 by the issuance of 220,500,000 newly issued ordinary shares at a par value of Baht 1.00 per share, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
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Total	120,898,208	100.00

Remark:

- (1) Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.
- (2) The interested shareholders in this agenda as of August 31, 2018, which is the record date to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2018 are Mrs. Tuenjai Purintaraphiban, holding 23,800 shares, the equivalent of 0.01 percent and Mr. P. Panja Purintaraphiban, holding 38,600 shares, the equivalent of 0.02 percent.

6. A resolution was passed to approve the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the capital increase, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
Total	120,898,208	100.00

Remark:

- (1) Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.
- (2) The interested shareholders in this agenda as of August 31, 2018, which is the record date to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2018 are Mrs. Tuenjai Purintaraphiban, holding 23,800 shares, the equivalent of 0.01 percent and Mr. P. Panja Purintaraphiban, holding 38,600 shares, the equivalent of 0.02 percent.

7. A resolution was passed to approve the allocation of newly issued ordinary shares under the specific objective basis to the specific investors (Private Placement) at a par value of Baht 1 per share, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
Total	120,898,208	100.00

Remark:

- (1) Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.
- (2) The interested shareholders in this agenda as of August 31, 2018, which is the record date to determine the list of shareholders entitled to attend the Extraordinary General Meeting of

Shareholders No. 1/2018 are Mrs. Tuenjai Purintaraphiban, holding 23,800 shares, the equivalent of 0.01 percent and Mr. P. Panja Purintaraphiban, holding 38,600 shares, the equivalent of 0.02 percent.

8. A resolution was passed to approve the entering into the connected transaction, i.e. the offering of the newly issued ordinary shares to Silom Road Limited and Mr. Viroj Tangjettanaporn, with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
Total	120,898,208	100.00

Remark:

Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote, excluding the votes of interested shareholders.

9. A resolution was passed to approve the amendment of the Company's Objectives and the amendment of Clause 3 of the Company's Memorandum of Association (Objectives), with the following voting results:

Resolution	Number of Votes	Representing (%)
Approval	120,898,208	100.00
Disapproval	0	0.00
Abstention	0	0.00
Voided Voting Card(s)	-	-
Total	120,898,208	100.00

Remark:

Resolution in this agenda shall be approved by not less than three-fourths of the total number of votes of shareholders and proxies attending the meeting and having the rights to vote.

Please be informed accordingly.

Sincerely yours,

Mr. Pana Janviroj
Chief Executive Officer