

May 3, 2016

Subject : To inform not to change the exercise price and ratio to exercise the NINE-W1

To : President
Stock Exchange of Thailand

Board of Directors of Nation International Edutainment Public Company Limited (the "Company") No.1/2559 dated 10th February 2016 have disclosed the dividends payout from its net profit of Baht 0.022 per share and Approved this resolution from The 2016 Annual General Meeting of Shareholders held on April 25,2016.

Under the terms and condition of warrants to purchase the Company's shares (NINE-W1) No. 6.1 (5), the Company shall adjust the right for NINE-W1 if the Company pays cash dividends more than 90% of its net profit after tax of the separate financial statement for the operation of any accounting year during the term of the NINE-W1. Since the dividend payout is Baht 0.022 per share which is equivalent to 86.18% from the separate financial statement, therefore, the Company will not have any adjustment of the right for the warrants to purchase the Company's ordinary shares (NINE-W1). The exercised price and the exercised ration will be the same as follows:

Exercise price : Baht 4 per share.

Exercise ratio : 1 Unit of NINE-W1 shall be entitled to purchase 1 ordinary share.

Please be informed accordingly.

Sincerely yours,

Mr. Pana Janviroj
Chief Executive Officer